

NOTICE NO. 50/2018**NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF THE SCHEMES OF BARODA PIONEER MUTUAL FUND**

This is with reference to the notice dated August 08, 2018 issued by Baroda Pioneer Asset Management Company Ltd. (“**BPAMC**”). Unit holders of the schemes of Baroda Pioneer Mutual Fund (“**BPMF**”) are hereby informed that Bank of Baroda (“**BOB**”) has, on September 28, 2018, acquired the entire shareholdings held by UniCredit S.p.A. (“**UniCredit**”) in BPAMC and Baroda Pioneer Trustee Company Pvt. Ltd. (“**BPTC**”), which constituted 51% (fifty one per cent) of: (a) the paid-up equity share capital of BPAMC; and (b) the paid-up equity share capital of BPTC prior to such acquisition. As a result of this acquisition, BOB now holds 100% shareholding in BPAMC and BPTC.

The Board of Directors of BPAMC and BPTC have approved the aforesaid transfer of shares on September 28, 2018. Consequently, BOB has become the sole sponsor of BPMF and UniCredit has ceased to be a co-sponsor of BPMF.

In view of the above, the following changes are hereby made in the Statement of Additional Information (SAI), Scheme Information Documents (SIDs) and Key Information Memoranda (KIMs) of the schemes of BPMF :

1. The word “Sponsors” wherever it appears in the SAI, SIDs and KIMs is hereby replaced with the word “Sponsor”.
2. Pursuant to UniCredit ceasing to be a co-sponsor of BPMF, all references to UniCredit and related details, wherever applicable, in the SAI, SIDs and KIMs are hereby deleted.
3. The paragraphs appearing under section I (Information about the Sponsor, AMC and Trustee Company) - A (Constitution of the Mutual Fund) - in the SAI be and are hereby substituted with the following:

“Baroda Pioneer Mutual Fund (the “**Mutual Fund**”), formerly known as BOB Mutual Fund, was constituted as a trust in accordance with the provisions of the Indian Trusts Act, 1882 (2 of 1882) on 30th October 1992, originally with Bank of Baroda (“**BOB**”) as the Sponsor and the Board of Trustees to the Mutual Fund as the Trustee. The Trust Deed has been registered under the Indian Registration Act, 1908. The Mutual Fund was registered with SEBI on November 21, 1994 under Registration Code MF/018/94/2.

In 2008, Pioneer Global Asset Management S.p.A. (“**PGAM**”) acquired 51% stake in BOB Asset Management Company Limited (“**AMC**”), which was renamed as Baroda Pioneer Asset Management Company Ltd. effective July 8, 2008 and PGAM became a co-sponsor of BOB Mutual Fund. The name of BOB Mutual Fund was subsequently changed to Baroda Pioneer Mutual Fund, for which SEBI approval was received vide letter no. IMD/RB/134922/08 dated August 12, 2008.

Effective November 1, 2017, PGAM has been merged by way of incorporation, pursuant to Italian law, into its controlling company, UniCredit S.p.A. (“**UniCredit**”). As a consequence, starting from such date, all rights and obligations of PGAM have been transferred to UniCredit by operation of law including, inter alia, those relating to the ownership of 51% of the equity share capital of each of AMC, investment manager to the Mutual Fund, and Baroda Pioneer Trustee Company Pvt. Ltd. (“**Trustee**”), trustee to the Mutual Fund.

On September 28, 2018, BOB has acquired the entire shareholding of UniCredit in the AMC and Trustee and has become the sole Sponsor of the Mutual Fund. A Deed of Variation has been executed on September 27, 2018 between BOB, UniCredit and the Trustee to amend the Deed of Trust as amended from time to time, to reflect changes relating to the change in Sponsor and other related changes.”

4. The last sentence appearing in the fourth paragraph under section I (Information about the Sponsor, AMC and Trustee Company) - B (Sponsor) – BOB in the SAI be and are hereby substituted with the following :

“BOB has acquired the entire shareholding of UniCredit held in the AMC and Trustee on September 28, 2018.”

5. The last sentence appearing in the first paragraph under section I (Information about the Sponsor, AMC and Trustee Company) - C (Trustee to the Mutual Fund) – v (Modification of the Trust Deed) in the SAI be and is hereby substituted with the following :

“As a consequence of the Transaction mentioned above and subsequent to the approvals received from SEBI vide its letter no. SEBI/HO/IMD/DF5/OW/P/2018/21384/1 dated July 31, 2018 and the unit holders of the schemes of the Mutual Fund, the Deed of Trust has been amended vide Deed of Variation dated September 27, 2018 to inter alia delete all references to Pioneer.”

6. The shareholding pattern of the AMC appearing in section I (Information about the Sponsor, AMC and Trustee Company) - D (Asset Management Company) in the SAI be and is hereby substituted with the following :

Name of Shareholder	% Holding
BOB (along with its nominees)	100%

The SAI, SID and KIM of the schemes of BPMF will stand modified to the extent mentioned above.

This notice-cum-addendum forms an integral part of the SAI, SID and KIM of the schemes of BPMF. All other terms and conditions of the schemes of BPMF remain unchanged.

For Baroda Pioneer Asset Management Company Limited
(Investment Manager to Baroda Pioneer Mutual Fund)

Place : Mumbai

Sd/-

Date : October 1, 2018

Authorised Signatory

**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.**

For further details, kindly contact:

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