

**Annexure - II**

(To be given by the Nominee/s)

**INDEMNITY BOND WITH RESPECT TO TRANSFER OF THE UNITS HELD BY THE DECEASED HOLDER WITH PRODUCTION OF LEGAL REPRESENTATION.**

(In case of Transmission of Units held by a Single Holder/ on death of all unit holders in case of Joint Holding and where there is nominee registration)

I/We do hereby Solemnly affirm and sincerely state on oath as follows,

I/We inform you that Mr. / Ms.\*

passed away on

and he / she was holding the following Units:

S No.	Scheme Name	Plan	Option	Folio No	No. of Units Hold

I/We further inform you that he/she has nominated me/us as the nominee of the units standing in his/ her name.

I/We have, therefore, approached you with a request to transfer the aforesaid units in the name of the undersigns

“ Mr. / Ms.#

without insisting of production of a succession certificate or an order of the court of competent jurisdiction for which I /We execute an indemnity as is herein contained and on relying on the information herein given by us believing the same to be true.

In consideration therefore of my / our request to transfer above said units to my/our name/s, I/We agree to receive the said units only as an agent and trustee for the legal heirs or legatees of the said unit holder/s. I/We hereby further agree and undertake to indemnify and keep indemnified, saved, defended, harmless you and your successors and assigns for all time hereafter against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, etc., whatsoever which you may suffer and/or incur by reason of your, at my request, transferring the said units as herein above mentioned, to my / our name/s without insisting on production of a succession certificate or an order of the court of competent jurisdiction.

IN WITNESS WHEREOF THE said Mr. / Ms.#

has/have here unto set their respective hands and seals this  day of

**Signed and delivered by the said applicant/s**

1.

2.

3.

Name & Address of Nominee(s)

Signature of the Nominee(s)

Date:

Place:

Signature of Notary (with Name and Seal)

\* Name of the deceased unit holder/s

# Name/s of the claimant/s